

# FACTSHEET Dusit Thani Public Company Limited

Focus on Hospitality & Education businesses

10 owned hotels and 17 managed hotels

Pursue asset-light growth strategy

Explore opportunities in Education business

**27** HOTELS

**6,800+** KEYS

**9** COUNTRIES

## Unique hotel brand portfolio

**Dusit Thani**  
HOTELS & RESORTS

**DUSIT DEVARANA**  
HOTELS & RESORTS

**dusitD2**  
hotels & resorts

**DUSITPRINCESS**  
HOTELS & RESORTS

## Overview

- **Founded:** Sep 1966
- **Listed:** Apr 1975
- **Stock ticker:** DTC
- **Par value:** 1.00 Baht
- **No. of shares:** 850 m
- **Registered & paid-up capital:** 850m Baht
- **Foreign limit:** 45.00%
- **Company rating:** BBB+/ Stable Outlook (TRIS)
- **Dividend policy:** Not less than 50% of consolidated net profit
- **Free float:** 16.47% (as at Mar 15, 2016)

## Dividends

2012: 1.00 Bath/share  
2013: 1.00 Bath/share  
2014: 1.00 Bath/share  
2015: 1.20 Bath/share

## Strong hospitality education arm



Dusit Thani College



Dusit Thani Hotel School



Le Cordon Bleu - Dusit Culinary School



DUSIT HOSPITALITY MANAGEMENT COLLEGE

## Geographically diversified

In operation  
In the pipeline



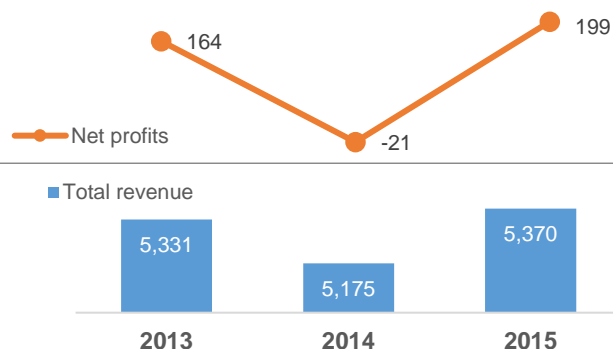
## Top 5 shareholders (as at Mar 15, 2016)

Group of Thanpuying Chanut Piyaoui	49.9%
MBK Hotels and Resorts Co., Ltd.	11.7%
UOB Kay Hian (Hong Kong) Ltd. - Client Account	10.2%
Group of Mr. Vichit Chinwongvorakul	6.1%
Group of Mr. Chattri Sophonpanich	5.0%

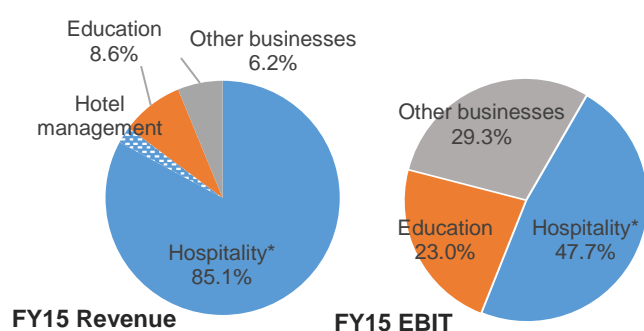
## Key financial ratios

	2014	2015
ROA	1.0%	3.6%
ROE	-0.5%	4.4%
Interest-bearing debt/Equity	0.3x	0.4x
Debt/Equity	0.7x	0.7x

## Operating performance (Million Baht)



## Revenue & EBIT mix (pre-corporate expenses)



\*Includes owned hotel and hotel management businesses